

Current report no.: 19/2008

Date: 2009-05-15



General Meeting of Shareholders – agenda

The Management Board of LPP S.A., having its registered office in Gdańsk at ul. Łąkowa 39/44 informs that it has decided to convene the Annual General Meeting of Shareholders on 8th June 2009 at 11:00 in Gdańsk at ul. Łąkowa 39/44. The agenda of the Meeting is as follows:

1. Opening of the Meeting and electing the Chairman of the Meeting.
2. Arriving at an agreement as to whether the General Meeting was convened correctly and whether it is able to pass resolutions, making a list of attendance.
3. Appointing the returning committee members.
4. Passing the Resolution on the meeting agenda.
5. Reading aloud:
 - a. Resolution of the Supervisory Board regarding the assessment of the Company's financial statements and the Management Board's report on the Company's operations in FY08,
 - b. Resolution of the Supervisory Board regarding the examination of the Management Board's Resolution on the distribution of the Company's FY08 profit of PLN 164 658 411.68.
 - c. Resolution of the Supervisory Board regarding the approval of the Supervisory Board's opinion on matters to be discussed at the General Meeting on 8 June 2009,
 - d. Resolution of the Supervisory Board on the comprehensive assessment of the Company's standing in FY 08 containing in particular the assessment of the internal control system, the assessment of risk management system and own assessment of Supervisory Board operations,
 - e. Resolution of the Supervisory Board regarding the assessment of the FY08 consolidated financial statements of LPP S.A. Capital Group and the FY08 Management Board's report on operations of LPP S.A. Capital Group,
 - f. Resolution of the Management Board regarding the distribution of the Company's FY08 profit of PLN 164 658 411.68.
6. Presentation, examination and approval of the Management Board's report on the Company's operations in FY 08 and the Management Board's report on the LPP S.A. Capital Group operations in FY 08,
7. Presentation, examination and approval of the Supervisory Board's report on operations for FY08.
8. Presentation, examination and approval of the Company's financial statements for FY08.
9. Presentation, examination and approval of the consolidated financial statements of LPP S.A. Capital Group for FY08.
10. Passing a resolution on discharging members of the Management Board from liability in FY 08.
11. Passing a resolution on discharging members of the Supervisory Board from liability in FY 08.
12. Passing a resolution on distribution of Company's clear FY 08 profit of PLN 164.658.411.68.
13. The Management Board's presentation of: (i) material elements of merger, (ii) LPP SA Management Board's report justifying the merger, (iii) information on the lack of obligation to submit the merger plan to an audit carried out by an expert.

14. Passing a resolution on the merger of LPP S.A. in Gdańsk and Artman in Kraków under Article. of the Code of Commercial Companies, i.e. by transferring all assets of Artman S.A. (acquired company) to LPP SA (the acquirer) and due to the fact that LPP SA holds 100% of Artman SA shares, conducting a merger under Article of the Code without any increase whatsoever in the share capital of LPP SA.
15. Passing a resolution on the amendment to resolution of the General Meeting of LPP SA Shareholders no. 17/2007 of 29 June 2007.
16. Closing of the Session.

ADDITIONAL NOTES

The Management Board of LPP S.A. hereby informs that pursuant to Art. of the Code of Commercial Companies in relation with article 9 (3) of the Financial Instruments Trading Act of 29th July 2005 (Journal of Laws No. 183 item 11472), the right to participate in the General Meeting of Shareholders is granted to holders of registered depository receipts (share certificates) issued to confirm that shares have been deposited, and specifying at the minimum the number of shares and the statement by the Brokerage House confirming that these shares cannot be traded after the certificate is issued and until the certificate is no longer valid or returned to the issuer. Depository receipts must be submitted to the Company's registered office in Gdańsk, ul. Łąkowa 39/44 - the Secretariat, at least one week before the set date of the General Meeting of Shareholders, i.e. by 1 June 2009 (inclusive), by 16:00, from 10.00 to 16.00 on weekdays, and cannot be collected before the end of the Meeting.

The Management Board of LPP S.A. hereby informs that pursuant to Art. 412 §1- §4 of the Code of Commercial Companies, Shareholders may participate in the General Meeting and exercise their voting rights in person or by proxy. The proxy authorization should be granted in writing under pain of nullity, must carry the stamp duty and must be attached to the minutes from the General Meeting. Members of the Management Board and Company's employees cannot be proxies at the General Meeting. Representatives of entities other than natural persons must submit current copies of relevant entries in relevant registers, specifying the persons entitled to represent these entities.

The list of shareholders eligible to participate in the General Meeting will be published in the Company's Secretariat at Łąkowa 39/44, 80-769 Gdańsk, 3 working days before the Meeting day.

The Management Board of LPP S.A. informs that attendance will be registered from 8 June 2008, starting at 10:00

Legal basis: Article 56, item 1.2 Public Offering Act - current and periodical information

Signatures:	Alicja Milińska – Vice-President of the Management Board Dariusz Pachla – Vice-President of the Management Board
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