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Annexes to significant agreements

The Management Board of LPP S.A. announces that on 20 August 2012 LPP S.A. and PKO BP S.A. signed an annex to the debt limit agreement of 24 June 2005, and an annex to the loan agreement of 13 August 2008.

By virtue of the annex to the former agreement, the total limit for the use of individual products has been increased to PLN 173 million, where the amount of up to PLN 143 million can be used in the form of loans, PLN 103.8 million - in the form of letters of credit, and PLN 103.8 million - in the form of guarantees. The validity of the limit is 23 June 2013 with a possible extension for by 23 June 2014.

Under the annex to the latter agreement, the Issuer obtained the right to use an additional amount of PLN 117 million (with current debt of PLN 110 million) for the construction of stores.

The schedule of loan repayments has also changed. The final repayment of the entire debt is due by the end of 2017.

Both agreements were concluded on a commercial basis. The value of each agreement exceeds 10% of equity capital of LPP S.A.

Article 56(1) sub-paragraph 2 of the Public Offering Act – current and periodical information

SIGNATURES:	Dariusz Pachla - Vice President of the Management Board Jacek Kujawa - Vice President of the Management Board
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