

LPP

Second shareholders notification about the plan of the cross-border merger with another company

Current report no.: 24/2015

Date: 22.06.2015

The Management Board of LPP SA in accordance with the requirement of art. 504 in connection with the art. 516¹ of Commercial Companies Code informs shareholders about the plan of the cross-border merger with the company Gothals Limited, based in Nicosia, Cyprus.

The Management Board of LPP SA hereby informs that on 25 May 2015 together with the Board of Directors of Gothals Limited approved the plan of Cross-Border Merger of LPP SA and Gothlas.

Article 56(1) Item 2 of the Public Offering Act – current and periodical information

Signatures: Przemysław Lutkiewicz – Vice President of the Management Board
Jacek Kujawa - Vice President of the Management Board